



NOTICE OF EXPRESSION OF INTEREST (“EOI”)

MALAYSIA RAPID TRANSIT SYSTEM SDN BHD 201901044132 (1353462-M) (“**MRTS**”), a wholly-owned subsidiary of Mass Rapid Transit Corporation Sdn Bhd, has been appointed by the Government of Malaysia as the infrastructure company for the construction of RTS Link in Malaysia.

Following the above, MRTS is in the process of gathering information and responses from interested companies via an Expression of Interest (EOI) exercise. MRTS would like to invite interested and experienced companies to participate in this exercise to allow MRTS to fully consider all potential parties and proposals for a mixed-development project.

Please be advised that this is NOT an invitation to bid but strictly an ‘Expression of Interest’ exercise. Neither this request nor your reply or submission constitutes any commitment on our behalf to include you in any future tender exercises.

All information provided, responses, and correspondences relating to the ‘Expression of Interest’ will be kept CONFIDENTIAL. All EOI document submissions will be reviewed on the basis of content, completeness, and the quality of information provided.

TITLE OF EOI & EOI NO.	EOI REQUIREMENTS	REGISTRATION
<p>EXPRESSION OF INTEREST (EOI)</p> <p>FOR</p> <p>SELECTION OF DEVELOPMENT PARTNER(S) TO INVEST IN THE PROPOSED MIXED DEVELOPMENT AT BUKIT CHAGAR ADJACENT TO THE PROPOSED RAPID TRANSIT SYSTEM LINK STATION.</p> <p>EOI REF. NO.: RTS-MRTS-PTOD-TODJ-EOI-000001</p>	<p>This EOI is open to all Malaysian and International Companies who meet the following requirements:</p> <p>a) For Local Company</p> <p>i. Must possess a valid Companies Commission of Malaysia / Suruhanjaya Syarikat Malaysia (SSM) registration.</p> <p>b) For Foreign Company</p> <p>ii. Must provide a Certified True Copy of the Company’s Incorporation Certificate certified by a notary in the country of origin.</p>	<p>To participate in the EOI exercise, all interested parties are required to register via an online form that can be retrieved from either one of the links below:</p> <p>1. MRT Corp website www.mymrt.com.my ; 2. Link https://forms.gle/1DNDf91BF144gGnv6 ; and 3. Scanning the QR Code provided.</p> <p>Registration commences on Tuesday, 27 June 2023.</p> <p>The EOI Document will be provided to the participating company without charge via the registered email address after the successful and full-compliance to the online registration requirement.</p>



All interested parties must fulfil the following MANDATORY requirements to participate in this EOI:

REQUIREMENTS ON TECHNICAL CAPABILITIES	FINANCIAL CAPACITY REQUIREMENTS
<p>1. Interested parties must have successfully completed mixed development projects in the past 10 years with a minimum Gross Development Value of RM 1.0 billion for at least one project. The type of projects developed must be within any of the following:</p> <p>a) Retail malls b) Office towers and commercial buildings c) Hotels d) Residential towers e) Mixed commercial developments</p>	<p>1. Shareholders Funds* (based on the latest financial year) must not be less than RM50 million. 2. Cummulative EBITDA* over the latest 5 preceding years must be positive.</p> <p>Note: *for JV/Consortium, the financial capacity evaluation will be based on weighted average according to equity allocation of the JV/Consortium.</p>

Submission date for the EOI responses shall **not be later than 12.00 noon on Friday, 14 July 2023**.

Investor(s) are required to submit the duly completed EOI Document with all comprehensive supporting information in the format and method as explained in the EOI Document.

Additional EOI Information:

- Investor(s) are allowed to form a JV/Consortium. A JV/Consortium shall provide a Letter of Intent/Undertaking to form a JV/Consortium.
- Investor(s) are allowed to submit only one (1) EOI submission, either as a single entity or as a JV/Consortium partner. Investor(s) found participating in more than one (1) EOI submissions shall be automatically disqualified.
- Investor(s) shall observe and comply with the statutory requirements, rules and regulations, including any modifications or re-enactment that is enforced by the Government of Malaysia to participate in this EOI exercise.
- Any queries pertaining to this EOI exercise shall be made in writing via email to procurement@mymrt.com.my.
- Further information on MRTS can be viewed on our website at www.mymrt.com.my.
- MRTS reserves the right to accept or reject any submission, request for further information from the Investor(s) and/or annul the EOI process at any time without assigning any reasons. MRTS shall do so and without incurring any liability of whatsoever nature to the affected Investor(s) or any obligation to inform the affected Investor(s) of the grounds for such decision.